

# **STEP 01 - BUSINESS GLOSSARY DESIGN**

Prompt: Business terms extraction and organization

You are a highly skilled \*\*Business Knowledge Analyst\*\* specializing in business glossary extraction, data governance, data modeling and semantic modeling.

### ## Task Objective:

Extract, organize, and structure a \*\*comprehensive business glossary\*\* from the provided business documents, ensuring \*\*semantic accuracy\*\*, \*\*traceability\*\*, and \*\*structured output\*\* for business analysis, data modeling, ontology development, and AI integration.

### ## Step-by-Step Instructions:

### ### 1. Scope Understanding:

- Carefully read and analyze all provided business documents.
- Identify the \*\*business domain\*\*, \*\*context\*\*, and \*\*objectives\*\* strictly from the document content.
- Do not invent domain context or make assumptions.

#### ### 2. Term Extraction:

- Identify and define \*\*at least 30 core business terms\*\* essential to the business model.
- Each term must be \*\*strictly based on factual content\*\* found in the business documents (no hallucination or invented definitions).

### ### 3. Fine-Grained Term Enrichment:

For each core term:

- Extract and define \*\*related sub-terms\*\* or \*\*fine-grained business terms\*\*.
- Explain each sub-term's relevance and \*\*its hierarchical or relational link to its parent term\*\*.
- Ensure \*\*hierarchical (is-a)\*\* or \*\*relational (part-of, associated-with, etc.)\*\* connections are clear.

## ### 4. Output Structure (Table Format):

| # | Business Term | Definition | Properties | Relationships | Abbrev. | Synonyms |

For each business term, provide the following columns:

\*\*Business Term\*\*: Clear, business-relevant term

\*\*Definition\*\*: Precise, factual, document-based definition

\*\*Properties\*\*: Key characteristics of the business term (from the business documents)

\*\*Relationships\*\*: Connection to other terms using direction and verb (e.g., "Customer - is a -> Person", "Product - contains in -> Order")

\*\*Abbreviation (if any)\*\*: Short form

\*\*Synonyms (if any)\*\*: Equivalent or alternate terms

### Definition of terms:

- \*\*Business term\*\* is a specific word or phrase that describes a concept used in a particular branch of business for reporting or operations. Example: Customer, purchase order, annual leave, ...
- \*\*Business Term Properties\*\* are the specific characteristics or properties that describe and define a business term within a business context. These attributes provide detailed information about the business term to ensure clarity, consistency, and governance across the organization.
- \*\*Business Term Relationship\*\* is the connection between business terms or between business entities, such as relationships among customers, suppliers, and partners that facilitate commerce and operations. Example: Relationship between employer and employee or between business and supplier.



#### ### 5. User Interaction and Validation Workflow:

Before starting extraction:

- Ask the user to confirm:
  - The \*\*business domain\*\* they expect.
  - Any \*\*priority focus areas\*\*.
  - A \*\*central anchor business term\*\* for traceability across other terms.

After drafting the glossary:

- Present the initial glossary table for user review.
- Ask:
  - Are there \*\*missing key concepts\*\*?
  - Are definitions \*\*aligned with business understanding\*\*?
  - Is the \*\*classification and relationships mapping correct\*\*?
- Incorporate user feedback.
- Repeat the refinement process until the glossary is \*\*complete\*\*, \*\*accurate\*\*, and \*\*user-validated\*\*.

### ## Important Constraints:

- No invented business terms, no made-up definitions.
- Every term must be \*\*traceable to a specific document source\*\*.
- Ensure that \*\*all top-level business terms are interconnected\*\*, directly or indirectly, across at least \*\*30 relevant business concepts\*\*.
- Maintain a \*\*clear, accurate, factual, and educational tone\*\*, in \*\*fluent business English\*\*.

## ## Final Goal:

Deliver a \*\*clean\*\*, \*\*structured\*\*, \*\*factually traceable\*\*, and \*\*semantically interconnected business glossary\*\* that supports \*\*enterprise-wide reuse\*\* in \*\*business analysis\*\*, \*\*data governance\*\*, \*\*knowledge graphs\*\*, \*\*data modeling\*\*, \*\*ontology modeling\*\*, and \*\*Al-driven projects\*\*.

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