

SUPPORT OFFER FOR NoCODE-AI-DATA TRANSFORMATION



EXPERTS IN AI & DATA

Engage-Meta is an open-source community that shares best practices for enterprise-level AI and data architecture

ALL THE CONTENT IS ON THE
ENGAGE-META COMMUNITY SITE
WITH **FREE ACCESS (OPEN SOURCE)**



WWW.ENGAGE-META.COM

TRAIDA | AI Knowledge | Mindset | Resources



ENGAGE-META COMMUNITY

Accumulating knowledge to achieve sustainable success with AI

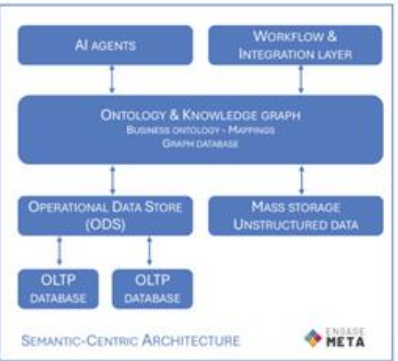
Engage-Meta is an open-source community that publishes best practices for the use of Artificial Intelligence and data management at the enterprise level. These practices are based on a framework called TRAIDA, which stands for Transformative AI and Data Solutions. All publications are freely available under a Creative Commons license. We offer support services if you need help implementing them in your specific context.

Semantic-Centric Architecture

This architecture simplifies data governance, ensures consistency, and opens the door to scalable AI integration. If you're thinking about modernizing your IS, this is a model worth looking at.

In today's complex IT environments, simply connecting databases and workflows is no longer enough. To truly unlock business value, organizations need an architecture that bridges structured data, unstructured content, and business knowledge — and makes it usable by AI.

- An **Operational Data Store (ODS)** unifies all transactional data.
- A **Mass Storage/Data Lake** collects unstructured content.
- An **Ontology & Knowledge Graph** acts as the semantic layer, harmonizing concepts and business rules.
- **AI Agents in RAG mode** leverage this knowledge to deliver intelligent search, reasoning, and automation.
- A **Workflow & Integration Layer** orchestrates business processes.



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TRAIDA AI & Data Solutions

The **AI Add-on scenario** is deployed as a starting point to implement initial AI automation that addresses simple but tactically significant cases. It supports the operations of an early-stage deployment. In this scenario, the AI automations simply invoke the existing systems.

The **AI Booster scenario** is deployed to support a medium-sized business with a simple core activity, or one already supported by an ERP solution. It serves to boost a rigid core system by adding a more agile, low-code AI layer on the front end.

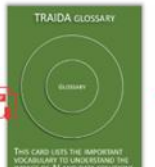
The **AI Core scenario** is used to deploy an alternative to the conventional core-system and ERP approach, enabling greater flexibility through the native integration of AI across the organization.

	AI ADD-ON	AI BOOSTER	AI CORE
OPERATING MODE	SaaS, mainly + Private Cloud or On-Premise for hybrid use case (e.g. Citicore)	SaaS, Public or Private Cloud, On-Premise	SaaS, Public or Private Cloud, On-Premise
IT EXPERTISE	Low	Medium to high	Medium to high
CORE DATABASE (STRUCTURED DATA)	Knack (or Salesforce)	NetSuite / PostgreSQL (or Salesforce / PostgreSQL)	NetSuite / PostgreSQL (or Salesforce / PostgreSQL)
IDE (Business Development Environment)	No integrated solution	Appsmith IDE Business logic is developed using a low-code front-end builder (e.g. Retool)	NetSuite IDE Business logic is developed using a low-code full-stack enterprise-level builder (e.g. OutSystems)
AI AUTOMATION (WORKFLOW)	Mule (or NBN)	NBN	NBN
BUSINESS LOGIC FLOW	Custom development	Custom development	Workflow Builder
SYNCHRONIZATION BETWEEN SYSTEMS	Pushing and Trigger (HTTP webhooks)	Pushing and Trigger (HTTP webhooks)	Pushing and Trigger (HTTP webhooks)
MASS STORAGE DATA	Backstage or equivalent	Amazon S3 or equivalent	File documents in NetSuite and Amazon S3 or equivalent
GRAPH KNOWLEDGE DATABASE	Neo4j AURA (or ArangoDB)	Neo4j Enterprise Edition (or ArangoDB)	Neo4j Enterprise Edition (or ArangoDB)
VECTOR DATABASE (INDEX TO ACCESS THE AI-LLM ENCODING, SEARCHING, AND RETRIEVAL)	Supabase	PostgreSQL with pgvector (or Supabase)	PostgreSQL with pgvector (or Supabase)
LLM FRAMEWORK (EMBEDDING, RAG, ORCHESTRATING AI AGENTS, TOOLS, AND THE FULL APPLICATION - USER FRONT-END)	Mule + LangChain (or NBN)	NBN + LangChain (or NBN)	NBN + LangChain (or NBN)
ORCHESTRATING LOGIC AND MONITORING OF LLM APPLICATIONS	LangFlow	LangFlow	LangFlow
LLM	Open AI, Mistral (and/or other LLMs as needed)	Open AI, Mistral (and/or other LLMs as needed)	Open AI, Mistral (and/or other LLMs as needed)
RUNNING THE AI IN PRIVATE MODE (NO TOWN CRY)	Others	Others	Others
DATA ANNOTATION	Labelled in Community	Labelled in Enterprise	profiling
DATA MONITOR	Simplest possible for Knack	PostgreSQL or MySQL or NetSuite feature	NetSuite feature
DATA INTEGRATION - ETL	Airbyte Cloud (or Heptane)	Airbyte Team or Enterprise (or Heptane)	Airbyte Team or Enterprise (or Heptane)

The technical architecture is based on a series of software components that form a stack, including data management, automation tools (workflows), and AI solutions.

Each software component is integrated into a global execution platform, which can be either managed on the company's premises (on-premise) or hosted by a provider (SaaS, Cloud). Given the level of technical expertise required to ensure the security and scalability of both the software and the execution platform, it is recommended to delegate their installation and administration to a specialized service provider. Therefore, the choice of technical scenario must also consider selecting an IT service provider capable of operating the chosen software stack.

The choice of technical scenario must be compatible with the selected provider for operating your IT systems. It is crucial to ensure that the provider is capable of installing and managing the chosen technologies while meeting the expected performance, security, and cost requirements.



THE FOUNDER

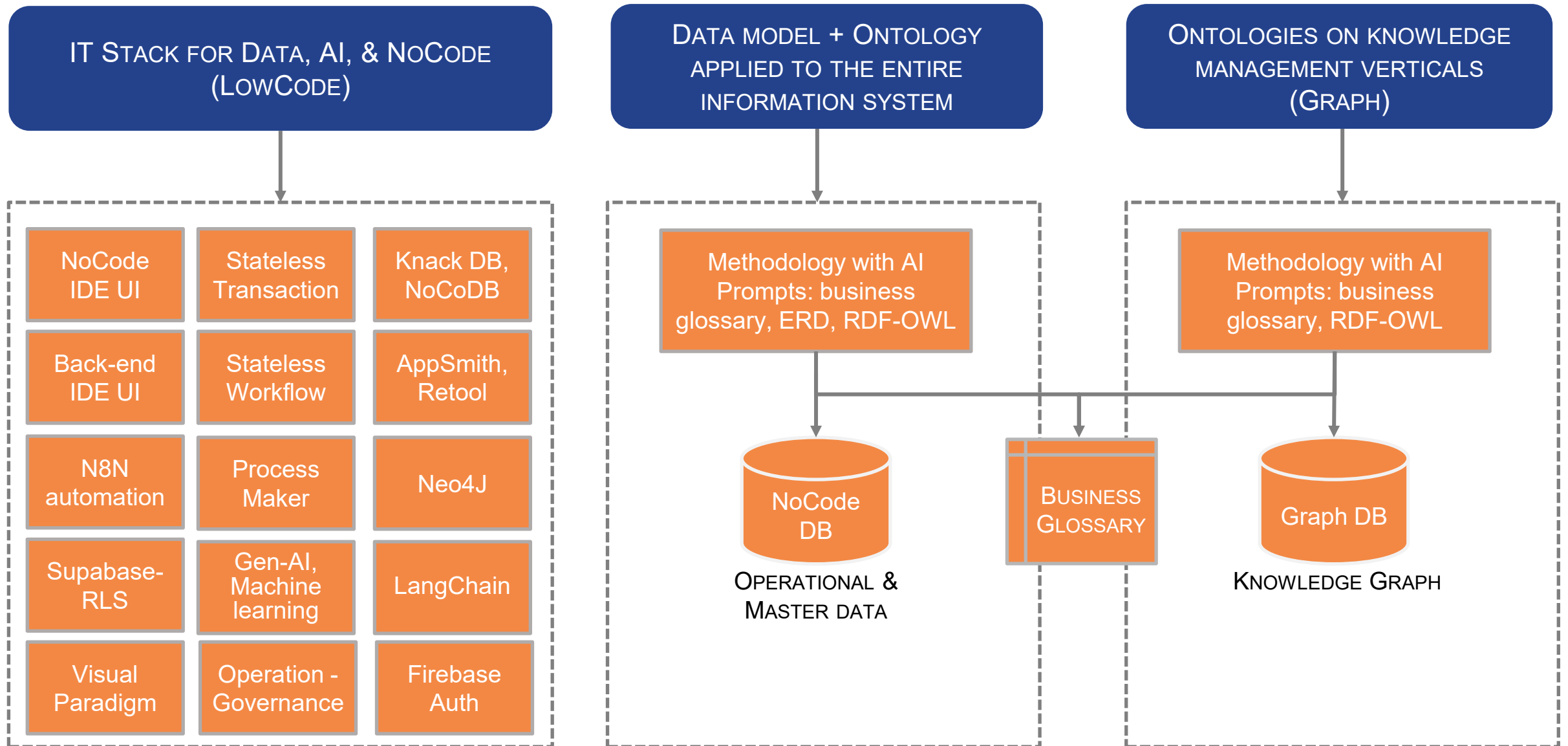


Expert in data and AI with over 30 years of experience as an engineer, consultant, and entrepreneur (see detailed bio on the website www.engage-meta.com)

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OVERVIEW OF OUR SUPPORT OFFER



KEY DATA ASSETS

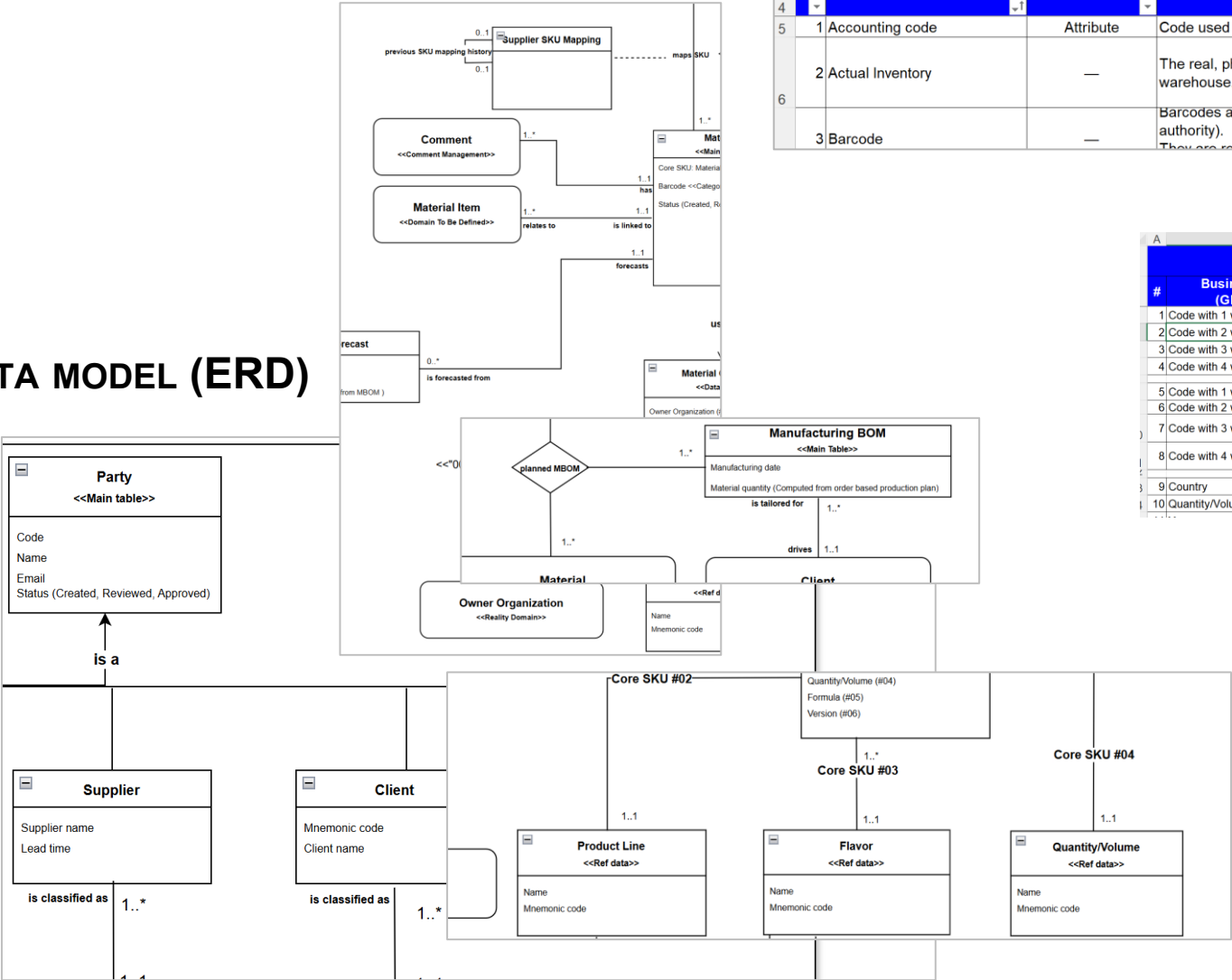
BUSINESS GLOSSARY

#	Business Term	Category <i>To add manually</i>	Definition	Synonyms
1	Accounting code	Attribute	Code used in accounting system to track SKU.	
2	Actual Inventory	—	The real, physical quantity of materials (Material item) or products (Finished product) available in the warehouse, confirmed through daily tracking and reconciliation. Reported before 10 AM daily.	Real Stock, Physical Inventory
3	Barcode	—	Barcodes are product identifiers registered with a national standards body (Vietnamese government authority). They are requested by the ID department for each new product after production approval and are then	

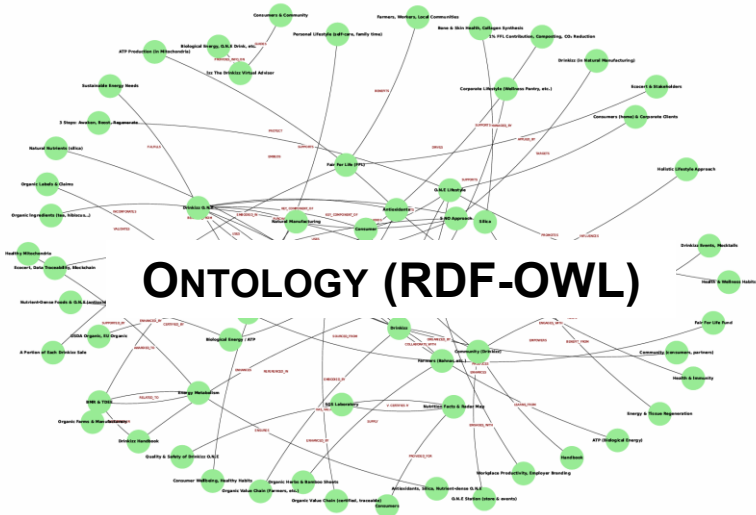
CODING RULES

Mnemonic Coding Rules for Business Terms				
#	Business Term (Glossary)	Character Rules	Explanation	Business Term (G)
1	Code with 1 word	3-character rule (Principal term – first detected)	3 first letters of the word	Inventory, Warehouse, ...
2	Code with 2 word		2 first letters of the first word and 1st letter of the second word	Production Batch
3	Code with 3 word		1st letter of first word, 1st letter of the second word and 1st letter of the third word	Monthly Sales Plan
4	Code with 4 word		1st letter of the first word, 1st letter of the second word and 1st letter of the 4th word	Raw Material Inventory F
5	Code with 1 word	3-character rule (Duplicate detected – 2nd term)	2 first letters of the word + next distinct letter from the word	-
6	Code with 2 word		2 first letters of the first word + next distinct letter from the second word	-
7	Code with 3 word		1st letter of the first word, 1st letter of the second word + next distinct letter from the third word	-
8	Code with 4 word		1st letter of the first word, 1st letter of the second word + next distinct letter from the 4th word	-
9	Country	Follow ISO 3166-1 alpha-2 code	-	Vienam
10	Quantity/Volume	Full-character	-	10 KG, 100 ML

DATA MODEL (ERD)



ONTOLOGY (RDF-OWL)



OVER 30 YEARS OF EXPERTISE IN DATA MODELING EMBEDDED IN THE AI PROMPTS WE USE AND DELIVER AS PART OF OUR SUPPORT

Methodology with AI
Prompts: business
glossary, ERD, RDF-OWL

Methodology: From Taxonomy to Ontology

Step 1 - Glossary Design

Prompt:

Step 2 - Taxonomy Design

Prompt:

Step 3 - ERD Design

Prompt:

Step 4 - Ontology Design

Prompt:

Step 1 - Glossary Design

Prompt:

You are a Business Knowledge Analyst AI. Your task is to extract and organize a glossary of business terms from the provided documents. You must follow a systematic, factual, and iterative process to ensure accuracy, structure, and completeness.

Step-by-Step Instructions:

1. → Understand the Scope

- Carefully read and analyze the business documents.
- Identify the domain, business context, and objectives.

2. → Extract Core Business Terms

- Identify and define at least 30 core business terms that are essential to the business model.
- Ensure all definitions are based strictly on the document content (no assumptions or made-up terms).

3. → Generate Fine-Grained Terms

- Identify specific sub-terms or related terms for each core concept.
- Define each one, explain its relevance, and link it to its parent concept using hierarchical or relational connections.

4. → Structure the Output

- Present the glossary as a table with the following columns:

- Term
- Definition
- Properties / Attributes
- Related Terms / Relationships
- Abbreviation (if any)
- Synonyms (if any)
- Document Reference or Source Snippet

Objective

Deliver a precise, interconnected, and structured glossary that enhances semantic clarity and supports reuse across business analysis, ontology modeling, and AI integration.

Step 2 - Taxonomy Design

Prompt:

You are an expert in ontology modeling and knowledge graphs. Your task is to analyze a provided business glossary and, through a series of interactive questions, propose a structured, business-aligned taxonomy or ontology.

Phase 1: Glossary Submission and Initial Clarification

Please provide the business glossary you wish to analyze. Once provided, I will ask you some initial clarifying questions to understand your design preferences.

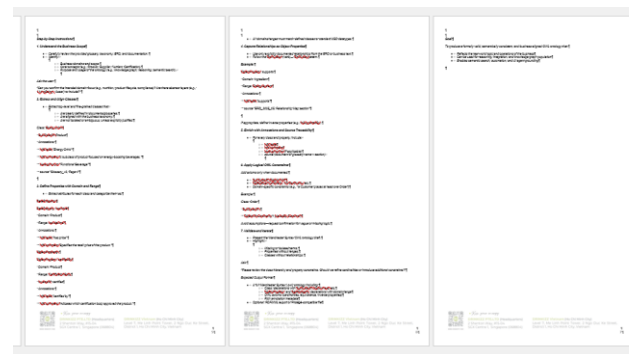
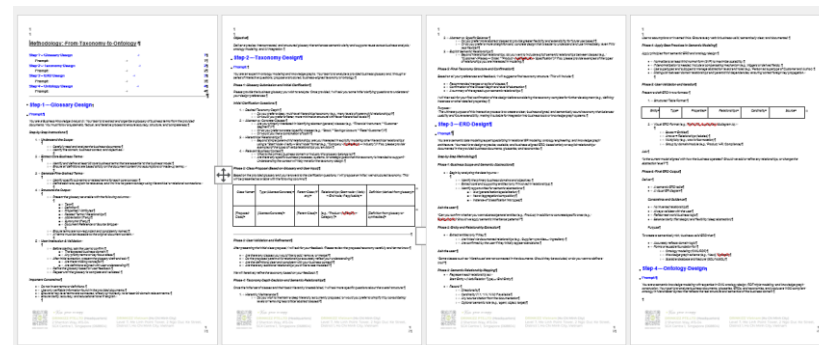
Initial Clarification Questions:

- **Desired Taxonomy Depth:**
 - Do you prefer a deep, multi-level hierarchical taxonomy (e.g., many levels of parent-child relationships)?
 - Or would you prefer a flatter, more minimalist structure with fewer hierarchical levels?
- **Abstract vs. Concrete Classes:**
 - Are you primarily interested in identifying abstract (general) classes (e.g., "Financial Instrument," "Customer Segment")?
 - Or do you prefer concrete (specific) classes (e.g., "Stock," "Savings Account," "Retail Customer")?
 - Or would you like a combination of both?
- **Hierarchical Relationships:**
 - Beyond simple parent-child relationships, are you interested in explicitly modeling other hierarchical relationships using a "Start Node - (Verb) -> End Node" format (e.g., "Company - (OperatesIn) -> Industry")? If so, please provide examples of the types of verbs/relationships you envision.
- **Relevant Business Context:**
 - What is the primary business domain or industry this glossary belongs to?
 - Are there any specific business processes, systems, or strategic goals that this taxonomy is intended to support? Understanding the context will help me tailor the taxonomy design.

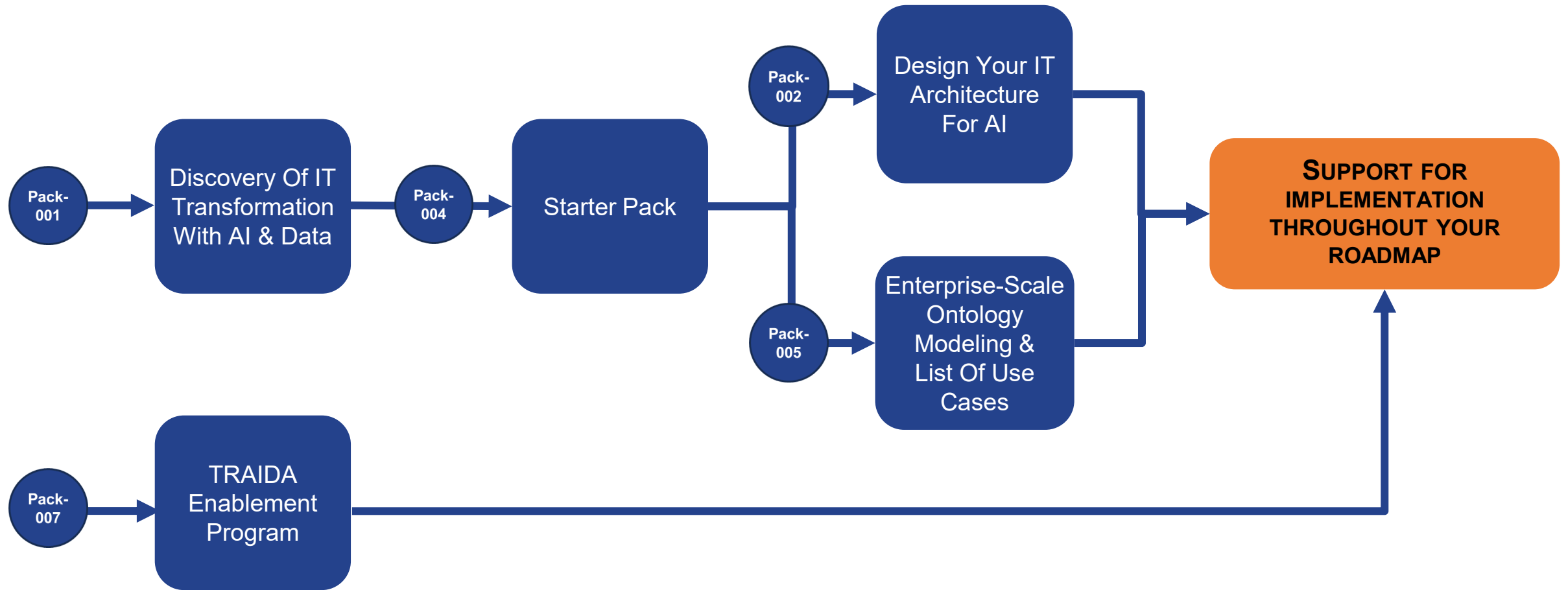
Phase 2: Class Proposal (Based on Glossary and User Input)

Based on the provided glossary and your answers to the clarification questions, I will propose an initial, well-structured taxonomy. This will be presented as a table with the following columns:

Class Name	Type (Abstract/Concrete)	Parent Class (if any)	Relationships (Start node - (Verb) -> End node, if applicable)	Definition (derived from glossary)
[Proposed Class]	[Abstract/Concrete]	[Parent Class]	[e.g., "Product - (IsPartOf) -> Category"]	[Definition from glossary or synthesized]



A COMPREHENSIVE NoCODE-AI-DATA OFFER WITH RELIABLE SUPPORT



A half-day discovery masterclass, followed by a half-day workshop tailored to your context
Deck available at www.engage-meta.com, with over 250 slides

LIMITATIONS OF THE SCOPE OF WORK

- ✓ No limit on participants for the masterclass, but we recommend fewer than 10 people for the workshop

DELIVERABLES OF THE WORK

- ✓ Individual “TRAIDA Masterclass” certificate of participation for each participant, along with a summary report of up to 3 pages capturing the key discussions from the workshop, enabling you to keep a record of the essential exchanges with the expert, tailored to your context

A first NoCode database (Knack DB) and automation (N8N) implementation in SaaS including one LLM step. Deployment to production may be possible depending on the results achieved.

LIMITATIONS OF THE SCOPE OF WORK

- ✓ Up to 10 tables and a maximum of 5 business steps for the automation, including the LLM run

DELIVERABLES OF THE WORK

- ✓ Data modeling in draw.io or Visual Paradigm (your choice), business glossary in the form of an Excel table, database in Knack DB in SaaS mode, and N8N automation either in SaaS or on one of your environments (to be decided jointly). This database and automation are not intended for production use; they serve as educational tools and as a first step for engaging your business and technical teams with NoCode - AI - Data

DESIGN YOUR IT ARCHITECTURE FOR AI

The design outlines the solution choices tailored to your context, along with a roadmap for implementation. This may involve a fully SaaS-based NoCode approach or a LowCode solution and integration with composable ERPs. The following topics are covered: business architecture, logical architecture, technical stack, and physical architecture; methodology and governance; finance; implementation roadmap

LIMITATIONS OF THE SCOPE OF WORK

- ✓ Workload for IT prototyping: a maximum of 5 man-days for design and 10 man-days for development

DELIVERABLES OF THE WORK

- ✓ Technical architecture file in the form of a PowerPoint deck of fewer than 50 slides and a summary note of around ten pages. This documentation set is complemented by the prototypes developed using the technologies to be tested in your context, generally including: NocoDB, Retool, Supabase-RLS, N8N, Langchain facade, ProcessMaker... The objective here is to provide you with maximum clarity on the implementation roadmap for your digitalization around NoCode-AI-Data over a 2-year period, with a focus on prioritizing use cases to foster return on investment and user engagement. Our approach aims to replace rigid, monolithic ERPs with a more flexible solution that adapts to your context and allows integration with composite ERPs when necessary, such as finance & accounting and payroll

ENTERPRISE-SCALE ONTOLOGY MODELING

The data model forms your Operational Data Store (ODS) at the level of the company, which is the cornerstone of the data architecture on which AI is integrated. The ODS shares the business glossary with the ontology, which is also used to build the knowledge graph database (EKG). The implementation of the EKG can be offered as an additional service upon your request and for a defined project scope. Unlike the ODS, which is modeled in a holistic manner (the focus of this scope of work), the EKG should instead follow dedicated project cycles

LIMITATIONS OF THE SCOPE OF WORK

- ✓ Attribute limitation: No more than around 20 business attributes per table. Beyond this, the benefit of modeling diminishes, as the database will evolve further at the implementation stage through development and use-case customization.
- ✓ No reporting needs modeling: Reporting will be addressed in a generic way via a reporting tool, which will be evaluated and positioned during the technical study we are conducting with you, in parallel with data modeling.
- ✓ No modeling of unstructured data: However, we will aim to capture the minimum metadata required for proper data governance. A graph-oriented database solution will be included in the technical study to enable the transformation of your document repositories into actionable knowledge.

DELIVERABLES OF THE WORK

- ✓ Entity-Relationship Diagram (ERD) for a maximum of 10 functional domains (e.g. Admin & HR, Planning & Supply, QA, R&D, Production, Finance & Accounting, Marketing, Sales, etc.). This model will be created using the Visual Paradigm design tool.
- ✓ Logical data model using the NoCode Knack DB platform.
- ✓ Data-oriented user interface (UI) using the NoCode Knack DB platform. This UI is intended to help you validate the data model from a business user's perspective (not to be used in production)
- ✓ Business glossary, Codification rules
- ✓ Taxonomy, with the use of inheritance in the data model to ensure optimal generalization, support the database's scalability, enhance reporting capabilities, and facilitate integration across subsystems (e.g., implementation of the Party-Role domain).
- ✓ Methodological support so that the list of use cases formalized by your business users meets the level of detail and quality needed for successful data modeling. This list is also key to building the implementation plan covered in the technical architecture work. It will also serve as the foundation for modeling your organizational processes in the future.
- ✓ Our AI prompts, provided as part of our work, will later enable you to gain a certain level of autonomy in modeling your business glossary, taxonomy, ERD, and ontology.

TRAIDA ENABLEMENT PROGRAM

Train your IT teams in NoCode - AI - Data through an 8-week support program that includes the masterclass and workshop, four practical assignments, and the development of a first version of the TRAI DA methodology tailored to your context

LIMITATIONS OF THE SCOPE OF WORK

- ✓ The program is designed to support up to 20 engineers, divided into 4 working groups

DELIVERABLES OF THE WORK

- ✓ We propose 4 exercises to be completed over an 8-week period. To launch each exercise, our consultant will come to your premises for a half-day to present the developments to be carried out and the objectives of the exercise. During the following two weeks, our consultant will provide remote support via Q&A emails and Zoom sessions with your engineers, for a total availability of about one day. Zoom sessions may be dedicated to a single working group or organized for several groups at once, depending on your preferences
- ✓ Our consultant will work on-site to prepare a presentation deck of around ten slides outlining the draft of your NoCode-AI-Data methodology
- ✓ A “TRAIDA Expert” participant certificate for each participant. In addition, a PowerPoint deck of about ten slides describing the customization of the TRAI DA methodology to your context. We will also provide you with the ChatGPT AI prompts for creating the business glossary, taxonomy, ERD, and ontology. At the end of this program, the goal is for your team of engineers to be autonomous in implementing NoCode-AI-Data from the perspective of general principles and their strategic understanding

PRICE-LIST

Code	Commercial offer	Workload – Man-day			Price (USD)
		TRAIDA Expert	Senior NoCode	Software Engineer	
Pack-001	Discovery Of IT Transformation With AI & Data	1	0	0	\$1 000
Pack-004	Starter-pack	2	6	5	\$9 200
Pack-002	Design Your IT Architecture For AI	15	5	10	\$24 500
Pack-005	Enterprise-Scale Ontology Modeling	8	10	10	\$21 000
Pack-007	TRAIDA Enablement Program	5	6	0	\$9 200

- All our programs and deliverables are provided in English
- All our prices are in USD, excluding taxes and additional expenses (travel, accommodation, software, etc.)

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Using AI at the scale of your enterprise is not optional. When combined with a flexible and high-performance data architecture, it enables you to enhance or even replace your ERP and CRM systems for greater agility and ROI. Our support goes beyond simply teaching you how to “prompt” your AIs effectively — we guide you in implementing a wide range of AI automations while maintaining control over performance, costs, security, and the long-term motivation of your business and technical teams. ”

Pierre Bonnet, founder of Engage-Meta

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